

Not just aluminum, Novelis Aluminum.™



Novelis is the leading producer of flat-rolled aluminum products and the world's largest recycler of aluminum. Driven by our purpose to shape a sustainable world together, we work alongside our customers to provide innovative solutions to the beverage can, automotive and high-end specialty markets.

Novelis operates an integrated network of technically advanced rolling and recycling facilities across North America, South America, Europe and Asia. Novelis leverages its global manufacturing and recycling footprint to deliver consistent, high-quality products around the world.

Novelis is a subsidiary of Hindalco Industries Limited, an industry leader in aluminum and copper, and the metals flagship company of the Aditya Birla Group, a multinational conglomerate based in Mumbai, India.

Our Business Focus

As a world-class business-to-business manufacturer, Novelis is focused on the safety of our people, delivering high-quality, value-added products to our customers and continuously improving the sustainability of our operations.

As a result of recent rolling, finishing and recycling capacity expansions around the world, Novelis is well-positioned to capture growing demand for aluminum flat rolled products globally. In fiscal year 2018, Novelis achieved record shipment levels and grew its automotive aluminum portfolio to 20 percent of total volume from 7 percent four years ago.

Automotive Portfolio Growth

from 7% to
20%

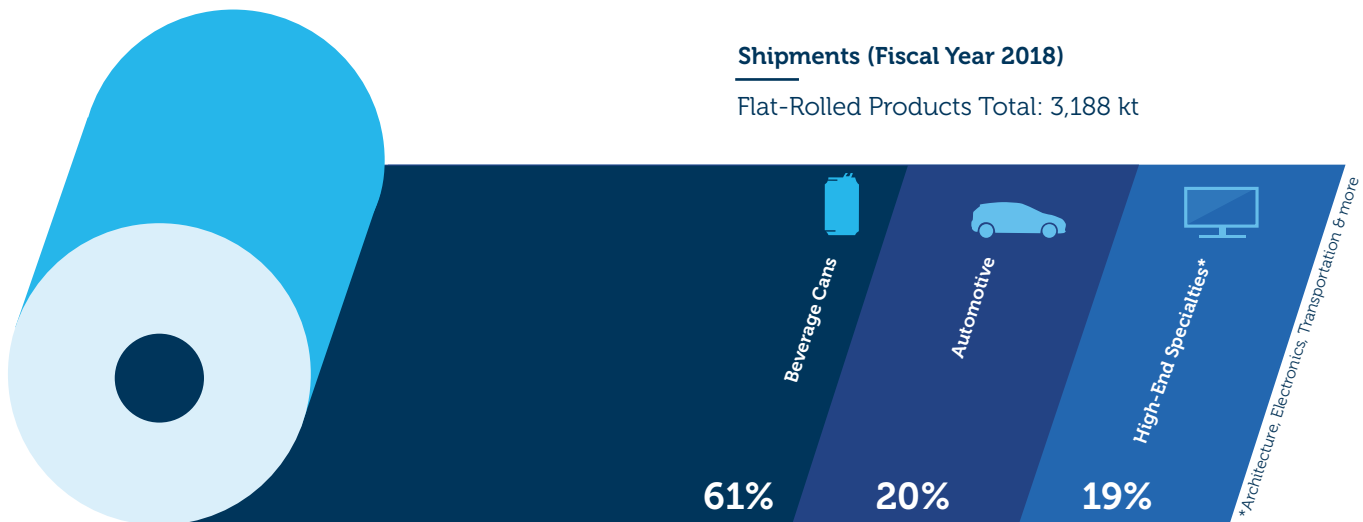
Novelis is focused on exceeding the needs of its customers. As a result, we enjoy long-standing relationships with some of the world's most well-known brands and companies.

The Company We Keep



Shipments (Fiscal Year 2018)

Flat-Rolled Products Total: 3,188 kt



Key Facts and Figures

Global Footprint

Novelis is the only company producing flat-rolled aluminum products on four major continents – North America, South America, Europe and Asia. Our global footprint includes:

North America

Operations: 8
Shipments: 1,089 kt*
Employees: 3,400

Europe

Operations: 10
Shipments: 930 kt*
Employees: 4,770

Asia

Operations: 4
Shipments: 711 kt*
Employees: 1,400

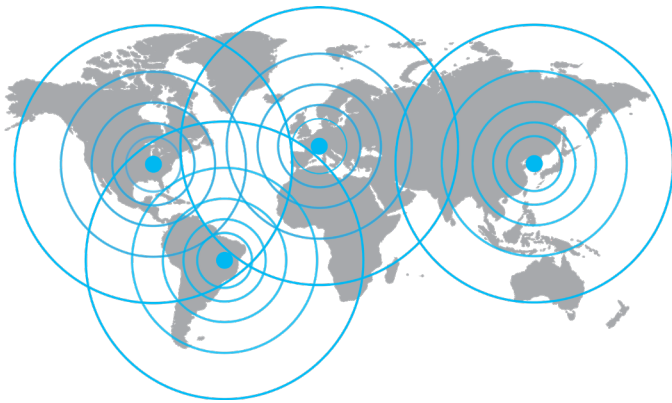
South America

Operations: 2
Shipments: 523 kt*
Employees: 1,570

Novelis Total

Operations: 24 in 10 countries
FRP Shipments: 3,188 kt
Employees: 11,140

*Annual shipments of flat rolled products for fiscal year 2018 by region includes intersegment shipments eliminated in total; kt = one kilotonne or 1,000 metric tonnes



Technology and Expertise

Building upon its 100-year history of product and process innovation, Novelis employs metallurgists, material scientists, engineers, researchers and technologists at its technology centers around the world. These centers operate as Novelis' global research and technology network, working to support its state-of-the-art operations and customers' needs.

Novelis' world class manufacturing and engineering expertise leads the industry and focuses on delivering the best quality products to its customers.

Recycling and Sustainability

A commitment to sustainability is core to our business operations. Novelis is the global leader in aluminum recycling, with recycling operations on four continents. We've created the first and largest closed-loop recycling systems in the world for automotive aluminum, and we recycle 65 billion used beverage cans annually.

Aluminum is infinitely recyclable, and by using 57 percent recycled inputs, which require 95 percent less energy than primary aluminum production, Novelis possesses supply chain security and helps its customers achieve their sustainability goals.

In fiscal year 2018, Novelis achieved 57 percent recycled inputs in our products.



Quick Facts

95 percent fewer greenhouse gas emissions (GHGs) produced, 95% less energy using recycled inputs versus primary aluminum production

57 percent of Novelis inputs in the last year came from recycled materials

225 current vehicle models are lighter, safer and stronger with the use of Novelis automotive aluminum sheet

700 pounds lighter and more fuel efficient, the Ford F-150 is made with Novelis aluminum

65 billion used beverage cans recycled by Novelis annually

Novelis